

How to

Create a logistic unit for posted documents



You can start using the logistic units at any time. Logistic units can be created for posted documents:

- Posted Purchase Receipt
- Posted Return Receipt
- Posted Warehouse Receipt
- Posted Sales Shipment
- Posted Return Shipment
- Posted Warehouse Shipment
- Posted Transfer Shipment
- Posted Transfer Receipt

The screenshot displays the SAP interface for a 'Posted Purchase Receipt' document. The document number is 107208, and the vendor is Graphic Design Institute. The 'Logistic Units' tab is highlighted in red. The 'General' section shows the following details:

General		Show more	
No.	107208	Posting Date	17/03/2023
Buy-from Vendor No.	30000	Document Date	17/03/2023
Buy-from Contact No.	CT000015	Requested Receipt Date	
Buy-from		Promised Receipt Date	
Name	Graphic Design Institute	Quote No.	
Address	Arbachtalstrasse 6	Order No.	



1 Choose the posted document and click **Logistic Units > New Logistic Units**

The screenshot displays the 'Posted Purchase Receipt' interface. At the top, there is a navigation bar with a back arrow, the document title 'Posted Purchase Receipt', and action icons for edit, share, add, and delete. On the right, it shows 'Saved' and navigation icons. Below the title, there are tabs for 'Home', 'Receipt', 'Logistic Units', and 'More options'. A secondary bar contains buttons for 'New Logistic Units', 'Add To Logistics Unit', 'Logistic Units', and 'Print'. The main content area is divided into two sections: 'General' and 'Logistic Units'. The 'General' section contains a grid of fields for document details. The 'Logistic Units' section on the right has a table with columns for 'Unit No.', 'Logistics', and 'Posted', but it is currently empty with a message: '(There is nothing to show in this view)'. A 'Show more' link is visible at the end of the 'General' section.

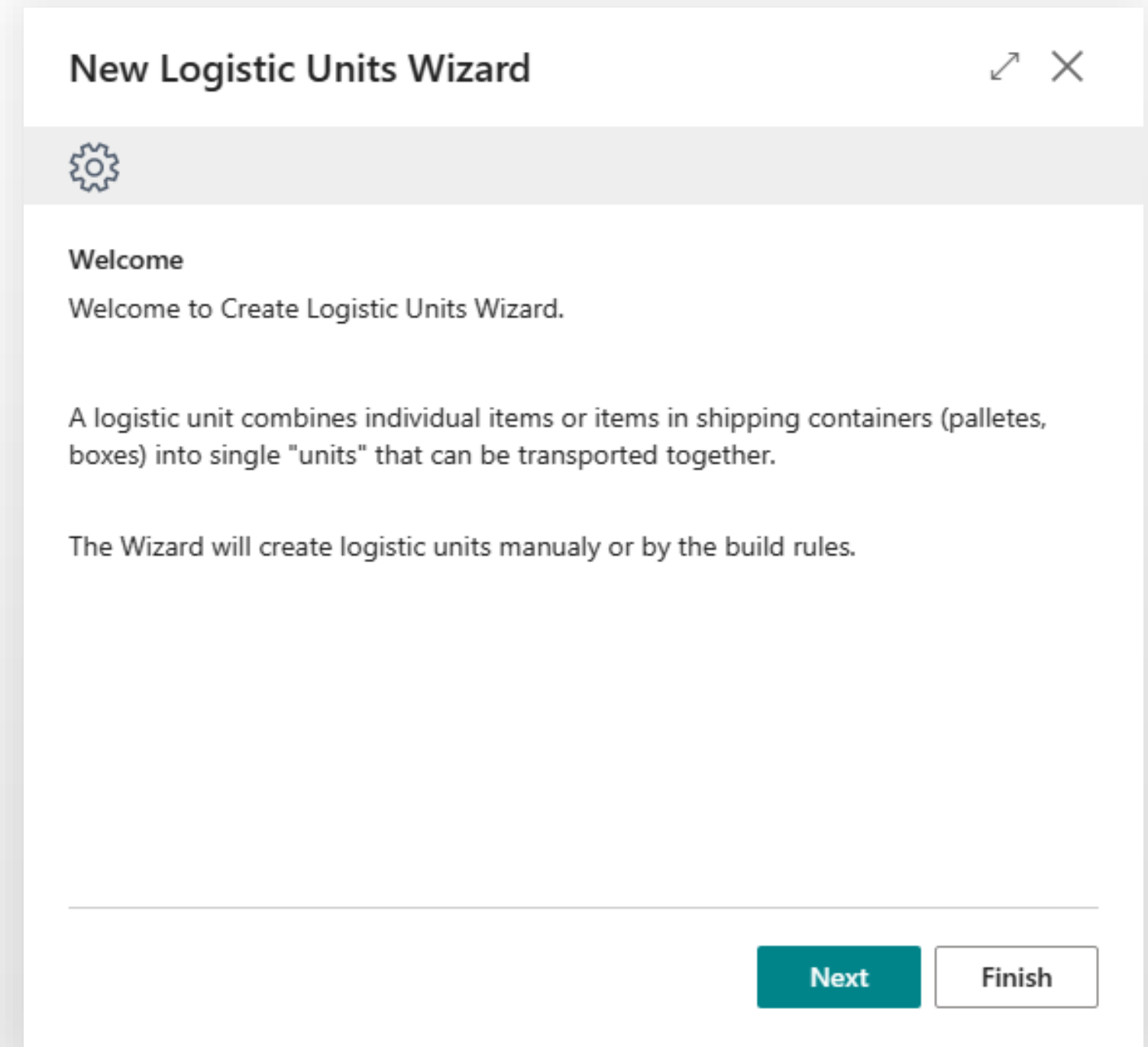
General		Show more	
No.	107200	Posting Date	12/03/2023
Buy-from Vendor No.	50000	Document Date	12/03/2023
Buy-from Contact No.	CT000019	Requested Receipt Date	
Buy-from		Promised Receipt Date	
Name	Nod Publishers	Quote No.	
Address	Waterloo Place, 2-4	Order No.	
Address 2	Waverly Gate	Vendor Order No.	
City	Edinburgh	Vendor Shipment No.	

Logistic Units		
Unit No.	Logistics	Posted
(There is nothing to show in this view)		



New Logistic Units Wizard

- Allows to create one or more logistic units
- Work with items with lot or serial numbers tracking
- Use pre-built rules for logistic units creating
- Control weight and volume limitations





- 2 Expand the wizard page and click **Next**. On this page, you select the quantity for each document line that will be added to the new logistic unit.

New Logistic Units Wizard
↗ ✕

⚙️

Next Steps

1. Use the "Auto Build" feature to automatically create logistic units using build rules.
2. Complete the "Selected Quantity" field for the lines to be included in the new logistics unit and click Next button.

Document Lines

⌵ Set Selected Quantity
⌵ Clear Selected Quantity
⌵ Filter by Source No.
⌵ Filter by Source Information
↗

Item No.	Description	Quantity	Selected Quantity	Distributed Quantity	Document Source ID ↑	Document Source Information	Lot No.	Package No.	Unit of Measure Code	No. of Build Rules
→ 1900-S	⋮ PARIS Guest Chair, black	10.00	10.00	0.00	107200	Nod Publishers			PCS	0
	1980-S MOSCOW Swivel Chair, red	5.00	5.00	0.00	107200	Nod Publishers			PCS	0

Auto Build Logistic Units
Back
Next
Finish



4 Choose Unit Type and click Create.

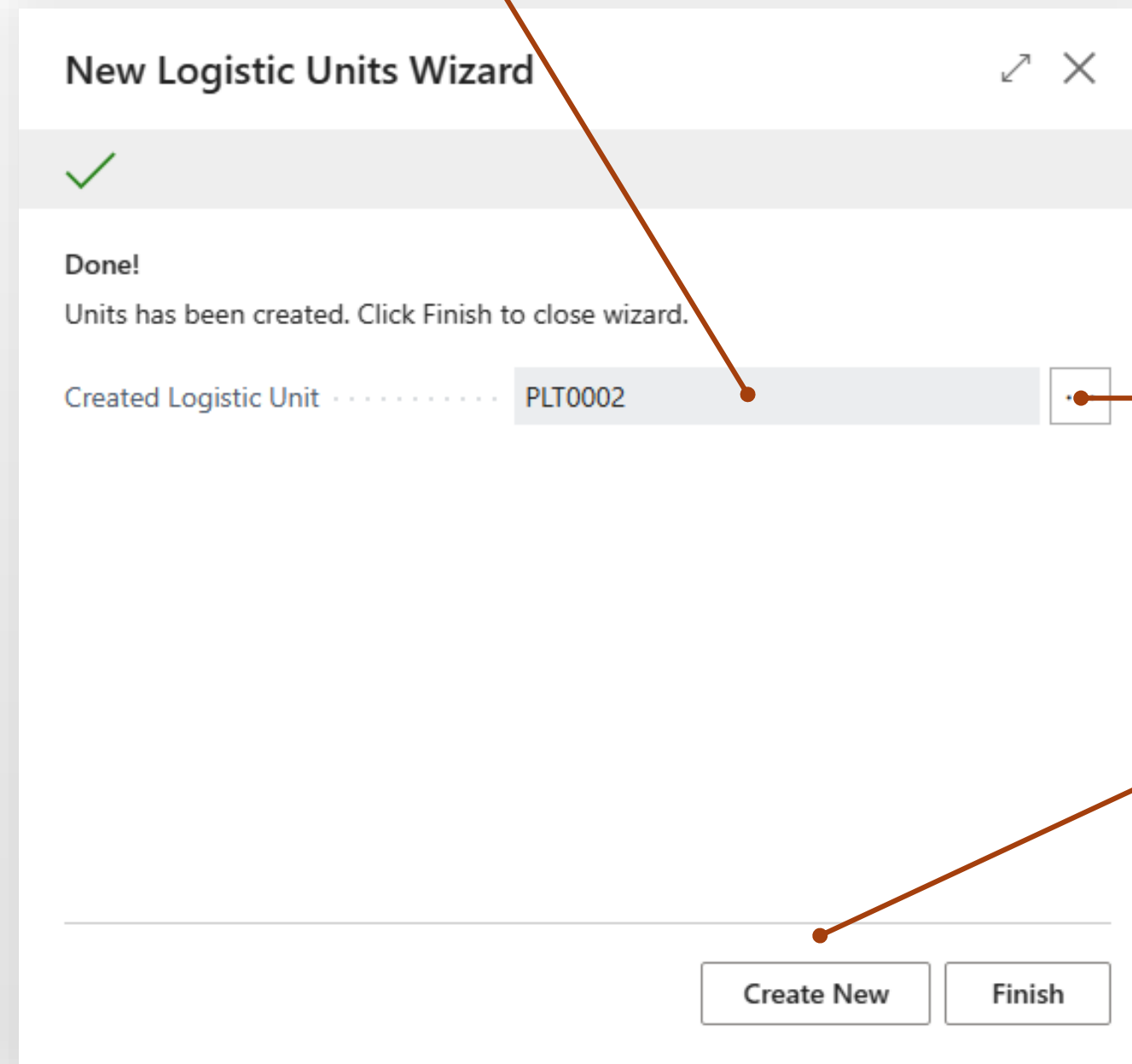
New Logistic Units Wizard ↶ ✕

Weight (kg)	175.45
Volume (m ³)	3.75
Select Logistic Unit Type	
Unit Type	PALEUR ...
Description	Pallet EU
Weight Limit (kg)	1,500.00
Volume Limit (m ³)	0.00

Back Create Finish



5 Done. Now you have logistic unit with links to the document lines



Open created logistic unit card

Create new logistic unit for another document lines or another remaining quantity.